Getting Started

Making the switch to better banking today!

You can make the move to First Heritage Bank in three easy steps. Everything you'll need is provided in this handy Switch Kit. We can't wait to welcome you to First Heritage Bank, where you'll enjoy a better experience for all your banking needs!

1

Open your new account.

Apply online in minutes or visit your local branch to open your new First Heritage Bank account(s).

2

Switch your direct deposits and automatic withdrawals.

If you have any automatic transactions, use the provided forms to seamlessly switch them to First Heritage Bank.

3

Close your old account.

Now you're ready to switch. Simply fill out the provided form to close your old account. Any remaining account balance will be transferred to First Heritage Bank.





Direct Deposit Authorization

You can use your keyboard to fill out this form online, or you can print the form and complete it by hand.

Use this form to authorize your employer, retirement and pension funds, or any other agency to deposit your payment directly into your First Heritage Bank account. Use one form for each direct deposit.

Notification of Direct Deposit Authorization Change				
Company or Employer:				
Address:				
City, State, Zip:				
Phone Number:				
Employee ID: (if applicable)				
Effective immediately, pl	lease deposit the net ar	mount of my check t	o my First Heritage	
Bank account. I authoriz	e (name of depositor)			
to automatically deposit	funds into the account	below. This authorize	ation shall remain in	
place until I have submit	tted a new authorization	n, or until this autho	rization is changed or	
revoked by me in writing				
Place an X next to your de	sired option.			
Net amount	to First Heritage Bank	CHECKING		
Account #		Routing #	073910237	
Net amount	to First Heritage Bank	SAVINGS		
Account #		Routing #	073910237	
Signature:			Date:	
Name:				
Address:				
City, State, Zip:				
Phone Number:				

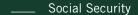
Direct Deposit Checklist:

Use this list to remember all your direct deposits you need to transfer. These are the most common direct deposits.

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Investments
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Automatic Withdrawal Authorization

You can use your keyboard to fill out this form online, or you can print the form and complete it by hand.

Use this form to authorize a change to any automatic payment, deductions, or withdrawals from your account. Use one form for each automatic withdrawal. Or, many companies and agencies make it easy to change your account on record online on their website.

Notification of Withdrawal Authorization Change				
Name of Company:				
Account Number:				
Payment Amount:				
Address:				
City, State, Zip:				
Phone Number:				
Please cancel all automa	atic withdrawals from my old institution :			
Financial Institution:				
Account #	Bank Routing #			
Please make all future a	utomatic withdrawals from my new institution:			
Financial Institution:	First Heritage Bank			
Account #	Bank Routing # 073910237			
	nain in effect until I have submitted to you a new authorization, or until me in writing that this authorization has been changed or revoked.			
Signature:	Date:			
Name:				
Address:				
City, State, Zip:				
Phone Number:				

Automatic Withdrawal Checklist:

Use this list to remember all your automatic payments you need to transfer. These are some of the most commonly used automatic payments.

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____ Insurance

____ Cable/Internet

____ Gym/Club Memberships

____ Credit Cards

____ Investments

____ Subscriptions

__ Charity Donations





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Account Closure Authorization

You can authorize your remaining balance to be deposited automatically to your new First Heritage Bank account(s) or paid by a check forwarded to your mailing address.

Use this form to close your account(s) at your former financial institution. Be sure to verify any outstanding items have cleared your old account.

Notification of Account Closure Authorization				
To Whom It May Conce	rn:			
Financial Institution:				
Address:				
City, State, Zip:				
Please close my accour	nt:			
Account Number:		Primary Owner	:	
Address:				
City, State, Zip:				
Please send the remain Place an X next to your desi Please deposit di	ired option.	account at First Herit	age Bank.	
Account #		Routing #	073910237	
Please forward m	e a check to my a	ddress listed below.		
Primary Signature:			Date:	
Joint Signature:				
Name:				
Address:				
City, State, Zip:				
Phone Number:				

Congratulations!

You had to sign your name a few times...but submitting these forms completes your switch to a truly better banking experience. We can't wait to show you the difference a local partner makes.

Welcome to First Heritage Bank!



